INFOMEDIA PRESS LIMITED

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Statement of Unaudited Financial result for quarter and half year ended 30 September 2014

Rs. in Lakhs, except per share data

PART I

Particulars	Quarter ended (Unaudited)			Half year ended (Unaudited)		Year ended (Audited)
	30 Sept '14	30 June '14	30 Sept '13	30 Sept '14	30 Sept '13	31 Mar '14
1. Income from operations						
(a) Net sales/income from operations	-	-	-	-	-	-
(b) Other operating income	-	-	-	-	1.98	3.71
Total income from operations (net)	**-**	**-**	**-**	**-**	**1.98**	**3.71**
2. Expenses						
a) Employee benefits expense	0.91	0.90	26.65	1.81	78.62	81.43
b) Freight and distribution expenses	-	-	-	-	0.32	0.32
c) Depreciation and amortisation expenses	0.45	0.44	6.28	0.89	12.57	21.60
d) Legal and professional expenses	6.65	4.80	9.70	11.45	34.51	76.31
e) Power and fuel expenses	3.34	2.91	6.50	6.25	11.85	19.97
f) Security charges	4.49	4.53	5.41	9.02	13.81	24.25
g) Rates and taxes	1.75	2.65	0.14	4.40	8.43	23.18
h) Share expenses	3.13	3.06	-	6.19	5.52	8.05
j) Postage and courier expenses	4.27	-	-	4.27	0.05	0.05
i) Other expenses	5.71	4.39	14.36	10.10	77.77	87.91
Total expenses	**30.70**	**23.68**	**69.04**	**54.38**	**243.45**	**343.07**
3. Loss from operations before other income, finance costs, prior period expenses and exceptional item	**(30.70)**	**(23.68)**	**(69.04)**	**(54.38)**	**(241.47)**	**(339.36)**
4. Other income	7.67	41.24	45.65	48.91	48.40	149.66
5. Profit /(loss) before finance costs, prior period expenses and exceptional item	**(23.03)**	**17.56**	**(23.39)**	**(5.47)**	**(193.07)**	**(189.70)**
6. Finance costs	76.67	75.67	80.48	152.34	148.19	301.12
7. Loss after finance costs but before prior period expenses and exceptional item	**(99.70)**	**(58.11)**	**(103.87)**	**(157.81)**	**(341.26)**	**(490.82)**
8. Prior period expenses						
- Other expenses	-	-	11.91		11.91	11.91
9. Loss after finance costs and prior period expenses but before exceptional item	**(99.70)**	**(58.11)**	**(115.78)**	**(157.81)**	**(353.17)**	**(502.73)**
10. Exceptional item	-	-	(85.27)	-	685.48	489.41
11. Loss after exceptional item	**(99.70)**	**(58.11)**	**(30.51)**	**(157.81)**	**(1,038.65)**	**(992.14)**
12. Paid-up equity share capital, Equity Share of Rs. 10 each	5,019.42	5,019.42	5,019.42	5,019.42	5,019.42	5,019.42
13. Reserves excluding revaluation reserves						(7,028.12)
14. Earnings per share EPS (Face Value - Rs. 10)						
Basic and diluted (Rs.) (Not annualised)	(0.20)	(0.12)	(0.06)	(0.31)	(2.07)	(1.98)
PART II						
A PARTICULARS OF SHAREHOLDING						
1. Public shareholding						
- Number of shares	2,62,81,111	2,62,81,111	2,62,81,111	2,62,81,111	2,62,81,111	2,62,81,111
- Percentage of shareholding	52.36%	52.36%	52.36%	52.36%	52.36%	52.36%
2. Promoters and promoter group shareholding						
Non-encumbered						
- Number of shares	2,39,13,061	2,39,13,061	2,39,13,061	2,39,13,061	2,39,13,061	2,39,13,061
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	47.64%	47.64%	47.64%	47.64%	47.64%	47.64%

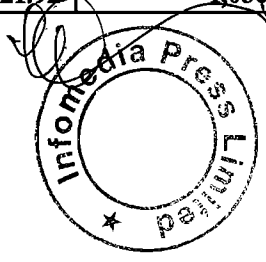
For and behalf of Board of Directors
Infomedia Press Limited

Chairman

Infomedia Press Limited

Place: Noida
Date: 11 October 2014

Statement of Standalone Assets and Liabilities as at 30 September 2014			
			(Rs. in lakhs)
	Particulars	**As at 30 Sept '14 (Unaudited)**	**As at 31 Mar '14 (Audited)**
A	**EQUITY AND LIABILITIES**		
	Shareholders' funds		
	Share capital	5,019.42	5,019.42
	Reserves and surplus	(7,193.42)	(7,028.12)
		(2,174.00)	**(2,008.70)**
	Non current liabilities		
	Long-term borrowings	2,023.00	2,023.00
	Other long-term liabilities	412.51	275.58
	Long-term provisions		-
		2,435.51	**2,298.58**
	Current liabilities		
	Trade payables	69.31	172.32
	Other current liabilities	590.84	593.60
	Short-term provisions	0.26	0.24
		660.41	**766.16**
	TOTAL - EQUITY AND LIABILITIES	**921.92**	**1,056.04**
B	**ASSETS**		
	Non-current assets		
	Fixed assets	54.08	54.97
	Long-term loans and advances	775.89	775.86
	Trade receivables	-	-
	Other non current assets	-	-
		829.97	**830.83**
	Current assets		
	Inventories	-	-
	Trade receivables	-	30.00
	Cash and bank balances	88.85	138.93
	Short-term loans and advances	3.10	42.22
	Other current assets	-	14.06
		91.95	**225.21**
	TOTAL - ASSETS	**921.92**	**1,056.04**



INFOMEDIA PRESS LIMITED

STATEMENT OF FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2014

Notes to the Unaudited Financial Results:

1. The figures for the corresponding previous periods have been restated/regrouped wherever necessary, to make them comparable.

2. There was no investor complaint pending as on 1 July 2014. During the current quarter, 1 complaint was received which was resolved and as on 30 September 2014, no complaints remain unresolved.

3. The Audit Committee has reviewed the above results and the Board of Directors have approved the above results at their respective meetings held on 11 October 2014. The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results of the Company for the quarter and half year ended 30 September 2014.

4. Independent Media Trust (IMT), of which Reliance Industries Limited is the sole beneficiary, has acquired an indirect controlling stake of the promoter group entities namely RB Mediasoft Private Limited, RRB Mediasoft Private Limited, Adventure Marketing Private Limited, Watermark Infratech Private Limited, Colorful Media Private Limited, RB Media Holdings Private Limited and RB Holdings Private Limited (collectively referred to as 'Holding Companies') from Raghav Bahl and Ritu Kapur on 7 July 2014. Pursuant to such acquisition, Raghav Bahl, Ritu Kapur and other existing promoters/promoter group of the Company (other than Network18 Media & Investments Limited) have ceased to be promoters/promoter group of the Company from 7 July 2014.

5. The Company had discontinued its operations during the year ended 31 March 2013 and has incurred net loss of Rs. 99.70 lakhs and Rs. 157.81 lakhs during the quarter and half year ended 30 September 2014 respectively, thereby making the Company's accumulated losses to Rs. 7,339.31 lakhs which has resulted in erosion of hundred percent of net worth of the Company. The management is evaluating various options, including starting a new line of business. There is a material uncertainty related to the aforementioned conditions that may cast significant doubt on the Company continuing as a going concern and accordingly the Company may be unable to realize its assets and discharge its liabilities in the normal course of business. Network18 Media & Investments Limited, holding company, has given a support letter to extend, for the foreseeable future (i.e. twelve months from 30 September 2014), any financial and business support which may be required by the Company. Considering these factors, the management has assessed that the Company continues to be a going concern and hence, these financial results have been prepared on a going concern basis.

6. All the amounts included in the statement of unaudited results pertain to discontinuing operations except for depreciation of Rs. 0.45 lakhs for quarter ended 30 September 2014 and Rs 0.89 lakhs for the half year ended 30 September 2014 (Rs. 0.44 lakhs for the quarter ended 30 June 2014, Rs 3.24 lakhs for the quarter ended 30 September 2013, Rs. 6.44 lakhs for half year ended 30 September 2013 and Rs. 12.85 lakhs for year ended 31 March 2014) and finance costs of Rs. 76.49 lakhs for quarter ended 30 September 2014 and Rs. 152.14 lakhs for the half year ended 30 September 2014 (Rs 75.65 lakhs for the quarter ended 30 June 2014, Rs 76.49 lakhs for the quarter ended 30 September 2013, Rs. 143.88 lakhs for half year ended 30 September 2013 and Rs. 295.19 lakhs for year ended 31 March 2014).

7. All the amounts included in the statement of assets and liabilities pertain to discontinuing operations except for assets of Rs. 54.08 lakhs as at 30 September 2014 (Rs. 54.97 lakhs as at 31 March 2014) and liabilities of Rs. 2,435.51 lakhs as at 30 September 2014 (Rs. 2,298.58 lakhs as at 31 March 2014).



For INFOMEDIA PRESS LIMITED

Chairman

Place : Noida
Dated: 11 October 2014

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